



**Marcel Chevrolet**

I have worked in the financial industry for 30 years and provide a wide experience in financial-, tax- and pension fund advisory

Independent since 2013

**SRO-Member VQF Nr. 100'039**

Chevrolet Consulting GmbH complies with the SRO-membership VQF as a registered financial intermediary the highest quality standards – requirements for the qualified activities at the financial market in Switzerland

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Are you leaving Switzerland permanently?

## Save taxes

Benefit from massive tax savings



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**Your financial partner of confidence**

**When leaving Switzerland permanently, all your pension fund- and pillar 3a-assets can be withdrawn, but will be taxed. The tax rate is calculated based on the local tax regulations and varies from canton to canton. Tax savings of over 50% are possible. Some restrictions remain when leaving to the EU.**

### Effective examples as per 1.1.2016:

Saving capital CHF 150'000.--

Taxes with domicile of pension Fund in

- Canton Zürich

- via Chevrolet Consulting

Your savings

CHF	10'225.--
CHF	4'975.--
CHF	5'250.--
or	<b>51%</b>

Saving capital CHF 350'000.--

Taxes with domicile of pension Fund in

- Canton Basel-Stadt

- via Chevrolet Consulting

Your savings

CHF	31'175.--
CHF	15'175.--
CHF	16'000.--
or	<b>51%</b>

Saving capital CHF 800'000.--

Taxes with domicile of pension Fund in

- Canton Graubünden

- via Chevrolet Consulting

Your savings

CHF	114'125.--
CHF	38'125.--
CHF	75'525.--
or	<b>66%</b>

Saving capital CHF 2'000'000.--

Taxes with domicile of pension Fund in

- Canton Aargau

- via Chevrolet Consulting

Your savings

CHF	180'000.--
CHF	96'000.--
CHF	84'000.--
or	<b>46%</b>

Source: Cantonal tax office of the corresponding canton as per 1.1.2016,  
Figures are indicative and without engagement; S.E. & O.

## Information on moving abroad

Chevrolet Consulting offers persons who are planning to permanently leave Switzerland and who are members of an occupational pension plan (2nd pillar) an efficient service at favourable terms in a tax-friendly environment.

**Efficient:** Our vested benefit account opening, transfer and pay-out processes are standardised, automated and online.

**Tax friendly:** Your vested pension benefits will be taxed at a special rate when you cash them in. Once you can prove that you have permanently given up your residence in Switzerland, you will only be subject to withholding tax. The withholding tax rate depends on where the Foundation holding your pension assets is based. The Foundation for Vested Pension Benefits, with whom we cooperate, has its registered office in the canton with the lowest withholding tax rate in Switzerland.

**Savings** of 50% or more of the taxes are possible.

**Favourable terms:** The opening and keeping of vested benefit accounts is free of charge.

### Investments in BVV2/LPP-compliant Funds:

The Foundation offers the widest range of investment products in Switzerland with 55 BVV2/LPP-compliant investment funds. You profit as well from the conditions for institutional investors. I am able to advise you through the whole process.

**Interesting** for you starting from CHF 50'000.—